

LIST OF CREDITORS

List of Claims received and admitted up to 5th January, 2018 from Operational Creditors except Workmen and Employees.

Sr. No.	Name of Operational Creditor as given in Claim Form	Address	Amount of Claim Rs.	Admitted Claim Rs.
1	Rohan Varma Constructions Pvt. Ltd. #	6-3-347/17/18, plot no. 8 , Dwarakapuri colony, panjgutta , hyderabad 500082	4,62,22,306	-
2	Anjana Enterprises	4, Marudham Street , M.G.R. Nagar	8,24,591	5,53,422
3	Kamachi Industries limited	No.39 , ABC Trade center , 3rd floor , inside devi theatre complex, anna salai, chennai 600002	1,12,05,584	1,12,03,948
4	Aviron constructions *	5/21, E-3 Abrimai nagar West, near spic nagar, tuticorin -628007, tamil nadu	75,96,125	27,13,827
5	Professional Star Electro Mechanical Installation Services*	134F/3, Polphet West, Tuticorin-628002	5,75,875	-
6	R V Subbarao (Advocate) *	H.No. 1-8-15/1, Plot No. 14 "Srinadha" Hanuman Nagar, Dilshuk Nagar, Hyderabad - 500060	5,000	-
7	Hawk Security Services Pvt. Ltd.	2nd Floor, Chandralok Complex, III, A Block, Paradise, S D Road, Secunderabad- 500003	59,10,358	55,90,667
8	Bureau Veritas (India) Pvt. Ltd.	Address: 3-5-907/2, Unit No: 101 & 102, Mahaveer Lok, Himayath Nagar, Hyderabad- 500029	4,92,119	4,92,119
9	ICOMM Tele Ltd.*	ICOMM House, Plot No. 31, Phase-I, Kamalapuri, Srinagar Colony, Hyderabad, 500073, Telangana	1,52,24,061	-
	Total		8,80,56,019	2,05,53,983

Legends for Amount Admitted

- * - Additional documents are sought from OC, and upon verification, claims may undergo a change.
- # - Recently Rohan Varma Constructions Pvt. Ltd. (RVCPL) had filed a Company application to withdraw its company petition No. 150 of 2017, wherein RVCPL has stated that the matter is settled between RVCPL and IBPML and they do not wish to proceed ahead with the company petition for CIRP of IBPML and hence their claim has not been admitted.

There are no Operational claims from Employees/ Workmen as there are no employees in the company.

List of Claims received up to 5th, January 2018 from Financial Creditors.

Sr. No.	Name of the creditor	Amount Claimed by the Creditor	Amount of Claim Admitted
1	Power Finance Corporation Limited	5,02,93,42,155	5,02,93,42,155
2	Rural Electrification Corporation Limited	4,97,57,85,803	4,97,57,85,803
3	India Infrastructure Finance Company Limited	98,46,86,150	98,46,86,150
4	Axis Bank Limited **	56,93,63,500	-
	Total	11,55,91,77,608	10,98,98,14,108

Legends for Amount Admitted

** - Axis Bank claim has not been admitted by RP based on Legal advice.

**LIST OF SECURITY INTEREST OF FINANCIAL CREDITORS OF IND BARATH POWER
(MADRAS) LIMITED**

Sr. No.	Financial Creditor	Amount Claimed (INR in crores)	Accepted Claim Amounts (INR in crores)	Security Interest
1.	Power Finance Corporation Limited	502.9	502.9	1. Borrower's (i) movable assets; (ii) entire operating cash flows; (iii) miscellaneous assets including letter of credits and other bank accounts, reserves, wherever maintained, etc., relating to the Project; and (iv) Trust and Retention Account (including DSRA) and all cash flows of the Borrower relating to Project. 2. Pledge of 49,88,00,000 shares of the Borrower held by Ind-Barath Power Infra Limited. 3. Assignment, conveyance, grant and transfer of rights, title, interest, benefit of the Borrower in (i) immovable properties of the Borrower admeasuring approx. 622 acres situated in Thootukudi district of Tamil Nadu, together with building, erection and constructions thereto; (ii) Project Documents; (iii) Insurance contracts; (iv) Accounts; (v) Receivables including those under any letter of credit, guarantee and performance bond provided and other assets of the Borrower.
2.	Rural Electrification Corporation Limited	497.6	497.6	
3.	India Infrastructure Finance Company Limited	98.5	98.5	

As per the Indenture of Mortgage dated August 16, 2013, mortgage was also created over a parcel of freehold non-agricultural land admeasuring 0.60 hectares comprising in Survey no. 357/3A, undivided share of 0.53 Hectares out of 0.82 Hectares comprising in Survey nos. 753/3A, 751/2B, 751/2C1, and undivided share of 0.26 hectares out of 0.77 comprising in survey no. 752/1B of village Pallakurichi, Sattankulam Taluk in Kommadikottai, Palayamkottai Registration District.