

## LIST OF CREDITORS

### List of Claims received & admitted upto 7th December, 2017 from Operational Creditors except Workmen and Employees

S. No.	Name of Operational Creditor as given in Claim Form	Amount of Claim Rs.	Admitted Claim Rs.
1	Rohan Varma Constructions Pvt. Ltd.	4,62,22,306	4,62,22,306
2	Anjana Enterprises	8,24,591	6,75,263
3	Kamachi Industries limited	1,12,05,584	1,02,85,322
4	Aviron constructions	75,96,125	75,96,125
5	Professional Star Electro Mechanical Installation Services	5,75,875	3,45,772
6	R V Subbarao (Advocate)	5,000	-
7	Hawk Security Services Pvt. Ltd.	59,10,358	-
8	Bureau Veritas (India) Pvt. Ltd.	4,92,119	-
9	ICOMM Tele Ltd.	1,52,24,061	-
	<b>Total</b>	<b>8,80,56,019</b>	<b>6,51,24,788</b>

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Additional documents are sought from OC's, hence the claims admitted may undergo a change post indepth verification. There are no Workmen and Employees in the Company

**LIST OF CREDITORS****LIST OF CLAIMS RECEIVED UPTO 7th DECEMBER 2017 FROM FINANACIAL CREDITORS**

Sr. No.	Name of the creditor	Amount Claimed by the Creditor	Amount of Claim Admitted
1	Power finance corporation limited	5,02,93,42,155	5,02,93,42,155
2	Rural Electrification Corporation Limited	4,97,57,85,803	4,97,57,85,803
3	India Infrastructure finance company limited	98,46,86,150	98,46,86,150
4	Axis Bank Ltd.	56,93,63,500	-
	Total	11,55,91,77,608	10,98,98,14,108

**LIST OF SECURITY INTEREST OF FINANCIAL CREDITORS OF IND BARATH POWER  
(MADRAS) LIMITED**

S. No.	Financial Creditor	Amount Claimed (INR in crores)	Accepted Claim (INR in crores)	Security Interest
1	Power Finance Corporation Limited	502.9	502.9	1 First charge by way of hypothecation over Borrower's (i) movable assets; (ii) entire operating cash flows; (iii) miscellaneous assets including letter of credits and other bank accounts, reserves, wherever maintained, etc., relating to the Project; and (iv) Trust and Retention account (including DSRA) and all cash flows of the Borrower relating to Project.
2	Rural Electrification Corporation Limited	497.6	497.6	2 Pledge of 49,88,00,000 shares of the Borrower held by Ind-Barath Power Infra Limited.
3	India Infrastructure Finance Company Limited	98.5	98.5	3 Assignment, conveyance, grant and transfer of rights, title, interest, benefit of the Borrower in (i) immovable properties of the Borrower admeasuring approx. 622 acres situated in Thootukudi district of Tamil Nadu, together with building, erection and constructions thereto; (ii) Project Documents; (iii) Insurance contracts; (iv) Accounts; (v) Receivables including those under any letter of credit, guarantee and performance bond provided and other assets of the Borrower.

*# As per the Indenture of Mortgage dated August 16, 2013, mortgage was also created over a parcel of freehold non-agricultural land admeasuring 0.60 hectares comprising in Survey no. 357/3A, undivided share of 0.53 Hectares out of 0.82 Hectares comprising in Survey nos. 753/3A, 751/2B, 751/2C1, and undivided share of 0.26 hectares out of 0.77 comprising in survey no. 752/1B of village Pallakurichi, Sattankulam Taluk in Kommadikottai, Palayamkottai Registration District.*